

Taylor Corporation 401(k) ERISA Litigation Settlement
Settlement Administrator
P.O. Box 2007
Chanhassen, MN 55317-2007
www.TaylorERISAsettlement.com

NON-ACTIVE MEMBER ELECTION FORM

You received this Non-Active Member Election Form because you have been identified as a Non-Active Member. This Election Form is **ONLY** for Class Members who are Non-Active Members, or the beneficiaries or alternate payees of Non-Active Members. A Non-Active Member is a Class Member who does not have a Plan account with a balance greater than \$0.00 as of the date the Court enters the Final Approval Order.

This form may be submitted online at www.TaylorERISAsettlement.com on or before **July 27, 2024**. This form must be submitted in order for Non-Active Members to receive their payment in the form of a check made payable to an account of their choosing. Non-Active Members who do not complete and timely return this form will receive their settlement payment by a check payable to you. If you have questions regarding this form, you may contact the Settlement Administrator as indicated below:

VISIT WWW.TAYLORERISASETTLEMENT.COM OR CALL (866) 648-1908

PARTICIPANT INFORMATION

First Name

Middle Last Name

Mailing Address

City

State

Zip Code

Phone (Preferred)

Phone (Alternate)

Email Address

Participant's Social Security Number

Participant's Date of Birth

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BENEFICIARY OR ALTERNATE PAYEE INFORMATION (ONLY PROVIDE IF THIS PERSON SHOULD RECEIVE PAYMENT INSTEAD OF THE PARTICIPANT)

- ☐ Check here if you are the **surviving spouse or other beneficiary** for the Former Participant and the Former Participant is deceased. **Documentation must be provided showing the current authority of the representative to file on behalf of the deceased.**
- ☐ Check here if you are an **alternate payee under a qualified domestic relations order (QDRO)**. The Settlement Administrator may contact you with further instructions.

Middle Last Name

[illegible][illegible]

Zip Code

[illegible]

Phone (Alternate)

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[illegible]

Your Date of Birth

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PAYMENT ELECTION (CHOOSE ONLY ONE)

- ☐ **I WANT A CHECK MADE PAYABLE TO ME AND MAILED TO ME.** Choosing this option entails the Settlement Administrator withholding 20% or more of your total payment for tax withholdings. The Settlement Administrator will mail your check to the Name and Address listed above.

- ☐ I WANT A TAX DEFERRED CHECK MADE PAYABLE TO THE FOLLOWING ACCOUNT:

- ☐ Government 457(b) ☐ 401(a) ☐ 401(k)
- ☐ 403(b) ☐ Direct Rollover to a Traditional IRA

[illegible][illegible][illegible][illegible]

Zip Code

[illegible]

NOTE: There is no promise or assurance that these funds are eligible for tax-preferred treatment. The decision is yours alone. Any questions about taxation must be directed to your tax advisor or accountant. No one associated with this case can provide you with assistance or advice of any kind in this regard or answer any tax questions.

SIGNATURE

UNDER PENALTIES OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA, I CERTIFY THAT ALL OF THE INFORMATION PROVIDED ON THIS NON-ACTIVE MEMBER ELECTION FORM IS TRUE, CORRECT, AND COMPLETE AND THAT I SIGNED THIS NON-ACTIVE MEMBER ELECTION FORM.

Participant Signature *(Required)*

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Date Signed *(Required)*

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